DEPARTMENT OF STATE



George E. Pataki Governor Randy A. Daniels Secretary of State Division of
Coastal Resources
41 State Street
Albany, NY 12231-0001

October 11, 2001

Mr. David Boergers Secretary Federal Energy Regulatory Commission 888 First Street, N.E., Room 1A Washington, DC 20426

Re: F- 2001- 0246

Millennium Pipeline Company, L.P.

CP98-150-000, et al

Dear Mr. Boergers:

The New York State Department of State received the Final Environmental Impact Statement for the Millennium Pipeline Project on October 5, 2001. We thank you for forwarding the document to the Department for its review as to the project's consistency with the New York State Coastal Management Program.

As we indicated in our letter dated September 12, 2001, to Millennium's counsel, Mr. Thomas S. West of LeBoeuf, Lamb, Greene & MacRae, the Department expects to expeditiously complete its review of the FEIS and notify FERC, the Corps of Engineers and the Millennium Pipeline Company of its consistency decision.

The Department also wishes to advise the Commission that, in accordance with federal regulations, its decision on the licensing of the proposed project can be made only after the Department of State has determined the project's consistency with New York's Coastal Management Program.

Sincerely,

Assistant Director

c: Thomas S. West, LeBoeuf, Lamb, Greene & MacRae Richard Tomer, Corps of Engineers/NY District Paul Leuchner, Corps of Engineers/Buffalo District John King, OCRM

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